

**Sam's Seafood Holdings limited**  
**(ABN 45 098 448 269)**

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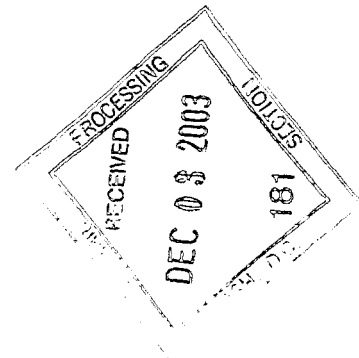
20/11/2003



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Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street  
Washington DC, 20549  
United States of America

SUPPL



Dear Sir/Madam,

82-34638

**RE: SAM'S SEAFOOD HOLDINGS LIMITED – File Number: ~~82-34649~~**

Please refer to the attached Market Announcements that we have disclosed to the Australian Stock Exchange on 20 November 2003 for your reference pursuant to Section 12g3-2(b) file number 82-34649.

Should you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely,

Ken Situ  
Company Secretary  
Sam's Seafood Holdings Limited

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# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity: Sam's Seafood Holdings Limited</b>
<b>ABN: 45 098 448 269</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr. Adrian Charles Vos
<b>Date of last notice</b>	11 November 2003

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	
<b>Date of change</b>	14 November 2003
<b>No. of securities held prior to change</b>	516,486
<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	230
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$699
<b>No. of securities held after change</b>	516,716

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Securities under Dividend Reinvestment Plan
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

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+ See chapter 19 for defined terms.

# Appendix 3Y

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Introduced 30/9/2001.

<b>Name of entity: Sam's Seafood Holdings Limited</b>
<b>ABN: 45 098 448 269</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr. William George Matthews
<b>Date of last notice</b>	1 July 2003

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director's Spouse
<b>Date of change</b>	14 November 2003
<b>No. of securities held prior to change</b>	64,344
<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	742
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$2,256
<b>No. of securities held after change</b>	65,086

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Securities under Dividend Reinvestment Plan
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

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# Appendix 3Y

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Introduced 30/9/2001.

<b>Name of entity: Sam's Seafood Holdings Limited</b>
<b>ABN: 45 098 448 269</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr. Grahame Denovan
<b>Date of last notice</b>	1 July 2003

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director's Spouse
<b>Date of change</b>	14 November 2003
<b>No. of securities held prior to change</b>	73,555
<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	298
<b>Number disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$906
<b>No. of securities held after change</b>	73,853

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Securities under Dividend Reinvestment Plan
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**Part 2 – Change of director's interests in contracts**

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<b>Name of registered holder (if issued securities)</b>	
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<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

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Introduced 30/9/2001.

<b>Name of entity: Sam's Seafood Holdings Limited</b>
<b>ABN: 45 098 448 269</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr. Nicholas Spiro Noutsatos
<b>Date of last notice</b>	30 September 2003

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
<b>Date of change</b>	14 November 2003
<b>No. of securities held prior to change</b>	7,824,705
<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	89,968
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$273,502
<b>No. of securities held after change</b>	7,914,673

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**Appendix 3Y**  
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<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

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# ***SAM'S SEAFOOD HOLDINGS LIMITED***

15 Hercules Street, Hamilton, Qld 4116

PO Box 393, Brisbane 4007

**Phone: 07 3633 4700, Fax: 07 3268 5231**

ABN: 45 098 448 269

E-Mail: [info@sams.com.au](mailto:info@sams.com.au)

20 November 2003

The Australian Stock Exchange Limited  
Company Announcement Office

## **ANNOUNCEMENT TO THE MARKET**

### **INTERIM DIVIDEND – CONVERTING PREFERENCE SHARES**

The Board of Directors of Sam's Seafood Holdings Limited ("the Company") is pleased to declare a fully franked interim dividend, for the Converting Preference Shares, for 16 cents per share. The record date and payable date for the interim dividend are set for 22 December and 31 December 2003 respectively.

Ken Situ  
Company Secretary

**SAM'S SEAFOOD HOLDINGS LIMITED**  
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**Phone: 07 3633 4700, Fax: 07 3268 5231**  
ABN: 45 098 448 269  
E-Mail: info@sams.com.au

20 November 2003

The Australian Stock Exchange Limited  
Company Announcement Office  
Facsimile No: 1300 300 021

## **ANNOUNCEMENT TO THE MARKET**

### **COMPLETION OF BUSINESS ACQUISITION**

The Directors of Sam's Seafood Holdings Limited ("the Company") are pleased to announce that a wholly owned subsidiary of the Company, Sam's Seafood Hamilton Limited, has successfully completed its acquisition of Seaborn Seafood business, which is a significant seafood distributor, based in Brisbane Queensland specialising in fish and chips, bakery, smallgoods and bulk dry goods with an annual turnover in excess of \$16m.

The purchase price for the acquisition of the business, plant and equipment is \$1.05m.

This consideration is met by \$550,000 in cash and \$500,000 in ordinary shares (154,512 shares in total). The shares are allocated from the holdings of one of the founding shareholders, Mr Nicholas Noutsatos' account, and they will be held in voluntary escrow for twelve (12) months.

Seaborn Seafood will be incorporated into Sam's Seafood, with the company taking strategic advantage of Seaborn's existing market position. By combining the two operations, Sam's Seafood anticipates significant operating efficiencies and greater market saturation from such areas as sales, distribution and logistics.

This acquisition is in line with the long-term strategic portfolio vision of Sam's Seafood and is one, which complements the strengths of the two organisations. The Directors and management of Sam's Seafood anticipate that this deal will accelerate both the growth and the performance of the Company.

**Ken Situ**  
**Company Secretary**